

EUROPEAN FINTECH DEAL ACTIVITY

September 2018

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\$683 million

FINANCING VOLUME*

44

of FINANCING TRANSACTIONS

\$276 million

M&A VOLUME*

14

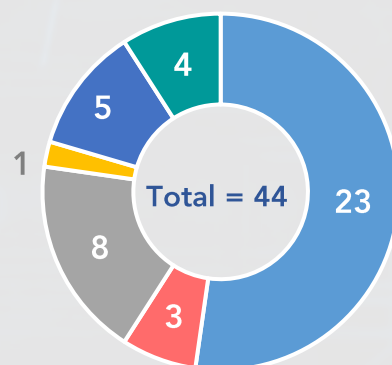
of M&A TRANSACTIONS

Selected Financing

Target	Amount (\$ in mm)	Country
SEBA	\$103	CHE
OakNorth	100	GBR
mashaven	79	GBR
monese	60	GBR
lendinvest	40	GBR
LIQID	39	DEU
softomotive	25	GBR
KAYRROS	24	FRA
qonto	23	FRA
crosslend	16	DEU
SimpleFinance	15	RUS

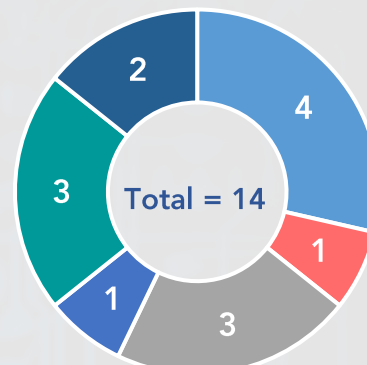
September 2018 Transactions by Sector

Financing



- Banking / Lending Tech
- Payments / Cards / Loyalty
- Capital Markets / WealthTech
- Financial HCIT

M&A



- InsurTech
- Fin. Management Solutions
- Financial BPO

Selected M&A

Target	Buyer(s)	Amount (\$ in mm)	Target Country
Cinnober	Nasdaq	\$190	SWE
treezor	SOCIETE GENERALE	na	FRA
Captio	certify	na	ESP
SECB	IX GROUP	na	CHE
paze	Contis	na	GBR
loop	cegid	na	FRA
ICOD inc.	Prima Solutions	na	FRA
Close Brothers Retail Finance	Klarna	na	GBR
EFHTO	investoo group	na	ESP

2018 Financing Rounds by Country

of Deals

United Kingdom	146
Germany	32
France	17
Switzerland	11
Ireland	7
Netherlands	7

\$ Volume (\$ in mm)

United Kingdom	\$1,677
Germany	670
France	287
Switzerland	170
Cyprus	100
Ireland	80

Deal Volume and Count

