

\$436 million

FINANCING VOLUME*

31

of FINANCING TRANSACTIONS

\$374 million

M&A VOLUME*

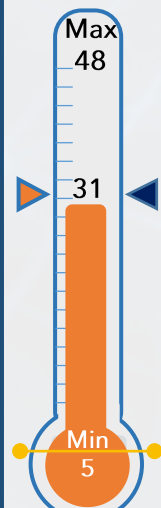
18

of M&A TRANSACTIONS

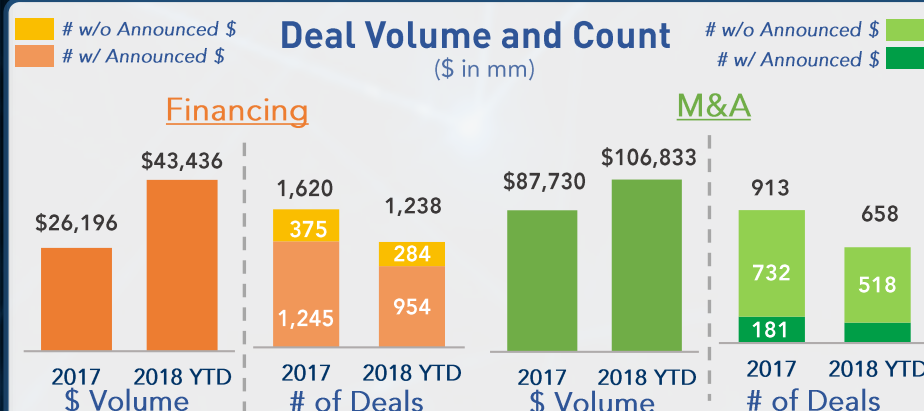
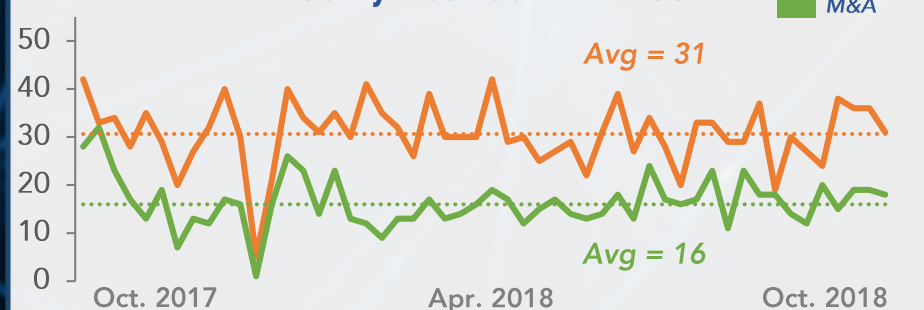
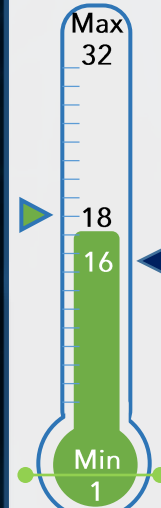
Selected Financing
Transactions

(\$ in mm)

Company	Amount
BREX	\$125
WeShare	90
ualá	34
Petal	34
FIRST CIRCLE	26
Cover	16
meritize	13
simpleurance	12
ARACHNYS	10

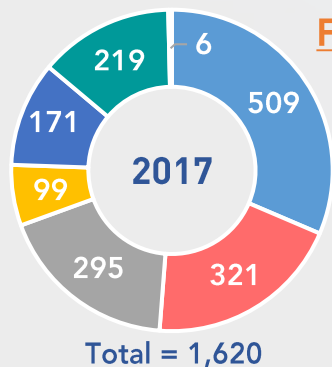
Financing
ActivityLast week #
of dealsTrailing 52
week avg. #
of deals

Weekly Deal Count Pulse

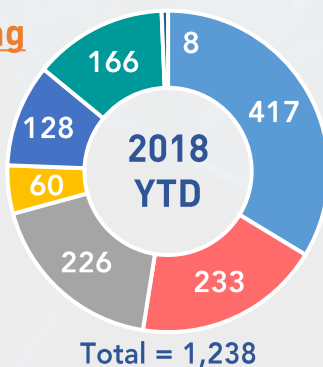
M&A
ActivityLast week #
of dealsTrailing 52
week avg. #
of dealsSelected M&A
Transactions

(\$ in mm)

Target	Acquirer	Amount
QuoteWizard®	lendingtree®	\$370
seedInvest	CIRCLE	na
GFM Solutions Group	OANDA	na
MERS®	ICE	na
Agiletics	Jack Henry & Associates Inc.	na
COR CLEARING	AXOS FINANCIAL	na

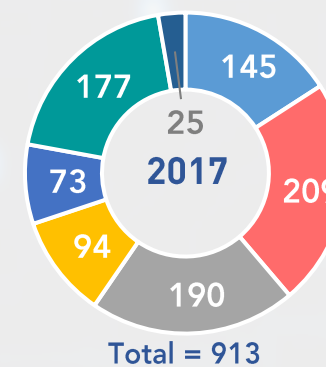


Financing



Number of Deals by Sector

- Lending / Banking Tech
- Payments / Cards / Loyalty
- Cap. Markets / WealthTech
- Financial HCIT
- InsurTech
- Fin. Management Solutions
- Financial BPO



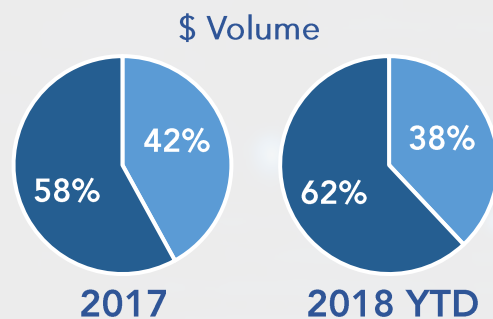
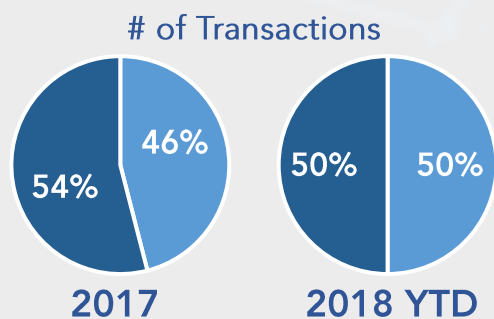
M&A



Financing

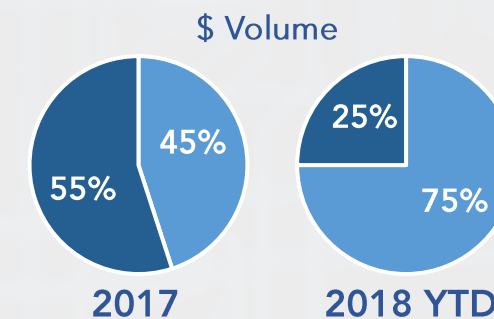
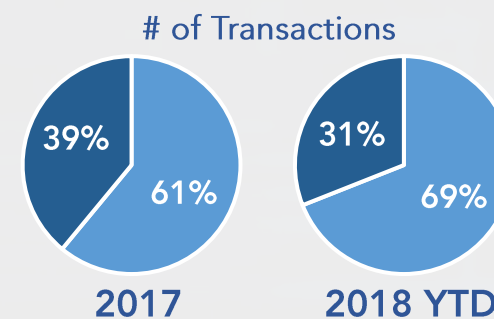
Domestic vs. International Deal Activity

M&A



Domestic ^
International

^ Domestic includes Canada



Source: FT Partners' Proprietary FinTech Transaction Database * All dollar amounts in mm's; volume represents announced volume only; number of transactions includes deals w/ announced & unannounced volume unless otherwise noted; financing volume represents private company equity financing only.

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