

EUROPEAN FINTECH DEAL ACTIVITY

January 2018

www.ftpartners.com

Steve McLaughlin
Managing Partner
+1.415.992.8880



\$319 million

FINANCING VOLUME*

30

of FINANCING TRANSACTIONS

\$ 527 million

M&A VOLUME*

18

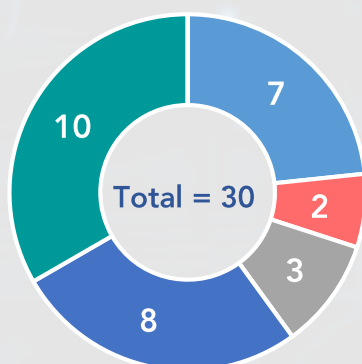
of M&A TRANSACTIONS

Selected Financing

Target	Amount (\$ in mm)	Country
Ledger	\$77	FRA
smava	65	DEU
DU CO	28	GBR
BLOCK EX	24	GBR
ezbob	21	GBR
BehavioSec	18	SWE
+Simple.fr	12	FRA
spendesk	10	FRA
SELLSY	8	FRA
HELLAS DIRECT	8	GRC
PRICE f(x)	8	DEU

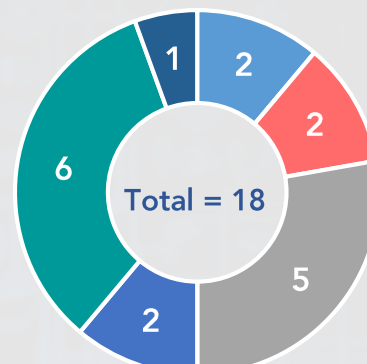
January 2018 Transactions by Sector

Financing



- Banking / Lending Tech
- Payments / Cards / Loyalty
- Securities / WealthTech
- Financial HCIT

M&A



- InsurTech
- Fin. Management Solutions
- Financial BPO

Selected M&A

Target	Buyer(s)	Amount (\$ in mm)	Target Country
PAYVISION	ING	\$447	NLD
Lombard Risk	VERMEG	70	GBR
TCP LIFE SYSTEMS	IPIPELINE	na	GBR
RGI	CORSAIR CAPITAL	na	ITA
intouch	Riverside	na	GBR
SCREEN consultants	TRG	na	NLD
mPAY24	heidelpay	na	AUT
OLFA TRADE	FINASTRA	na	CHE

2018 Financing Rounds by Country

United Kingdom	15	Poland	1
France	4	Hungary	1
Germany	3	Denmark	1
Sweden	1	Finland	1
Belgium	1	Estonia	1
Greece	1		

Deal Volume and Count

