

EUROPEAN FINTECH DEAL ACTIVITY

February 2018

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\$121 million

FINANCING VOLUME*

28

of FINANCING TRANSACTIONS

\$ 2.0 billion

M&A VOLUME*

8

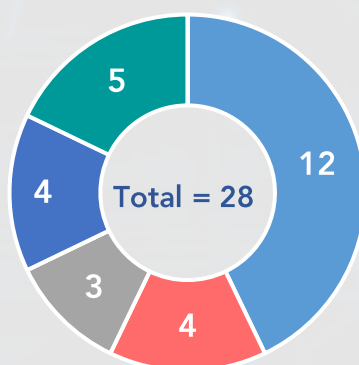
of M&A TRANSACTIONS

Selected Financing

Target	Amount (\$ in mm)	Country
ohpen	\$31	NLD
CURVEGLOBAL	28	GBR
Lydia	16	FRA
payworks	15	DEU
zervant	7	FIN
AnyFin	6	SWE
homie	4	GBR
PENTA	3	DEU
quasardb	3	FRA
BANKBRIDGE	2	NOR
holded	2	ESP

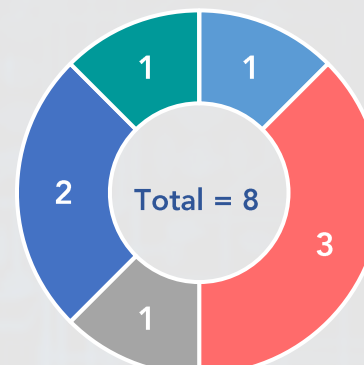
February 2018 Transactions by Sector

Financing



- Banking / Lending Tech
- Payments / Cards / Loyalty
- Capital Markets / WealthTech
- Financial HCIT

M&A



- InsurTech
- Fin. Management Solutions
- Financial BPO

Selected M&A

Target	Buyer(s)	Amount (\$ in mm)	Target Country
Fidessa	TEMENOS	\$1,977	GBR
basware	verdone capital	44	FIN
WIS	ParentPay	na	NLD
goBundl	TIA	na	DNK
eTech	CoreLogic	na	GBR
creditcall	nmi	na	GBR
EUROGIRO	INPAY	na	DNK
finanzen.de	ELI GLOBAL	na	DEU

2018 Financing Rounds by Country^

United Kingdom	27	Poland	1
Germany	8	Hungary	1
France	6	Denmark	1
Sweden	2	Greece	1
Finland	2	Estonia	1
Croatia	2	Belgium	1

^ Not all countries are shown

Deal Volume and Count

