

- FinTech Financing dollar volume and deal count this month were both very strong; the total volume of \$2.9 bn was the largest since June of this year, while the total deal count was the highest of the year so far at 156 financing transactions; the Banking / Lending Tech sector had 63 financing deals this month, which is the largest monthly count for a single FinTech sector ever
- Similarly, FinTech M&A activity was very strong with 121 transactions occurring in the month – this is the most ever in a single month for the FinTech space; Announced M&A volume, however, was slightly less than the 2017 YTD monthly average of \$7.6 billion at \$6.8 billion
- FT Partners advised on seven significant transactions in October: [Remitly's \\$115 million Series D led by PayU](#), [Feedzai's \\$50 million Series C financing](#), [Billtrust's strategic financing from Visa](#), [Trust Company of America's \\$275 million sale to E*TRADE](#), [Planet Payment's ~\\$250 million sale to Fintrax](#), [Moneyfarm's acquisition of the technology behind Ernest](#) and [Credit Sesame's \\$42 million growth financing](#)

\$2.9 billion

FINANCING VOLUME*

156

of FINANCING TRANSACTIONS

\$6.8 billion

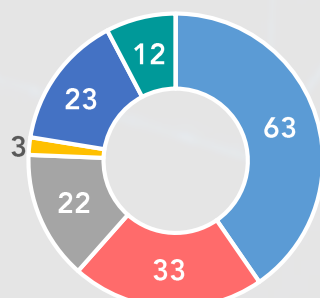
M&A VOLUME*

121

of M&A TRANSACTIONS

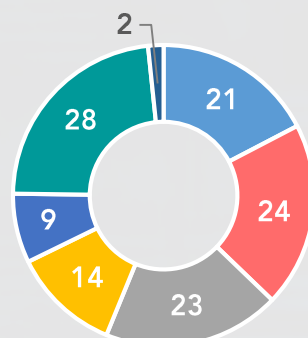
Activity by FinTech Sector – # of Deals

Financing



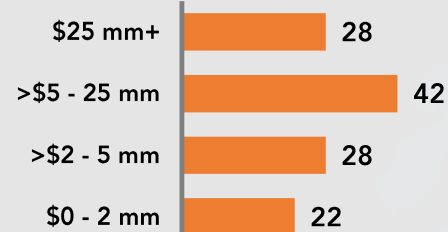
Total = 156

M&A

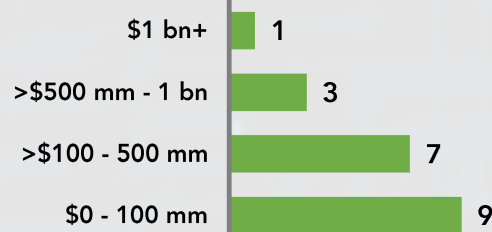


Total = 121

Financing Deals by Size*



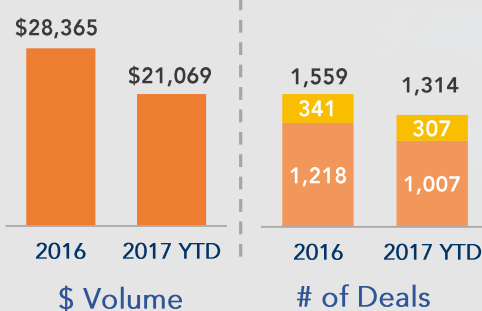
M&A Deals by Size*



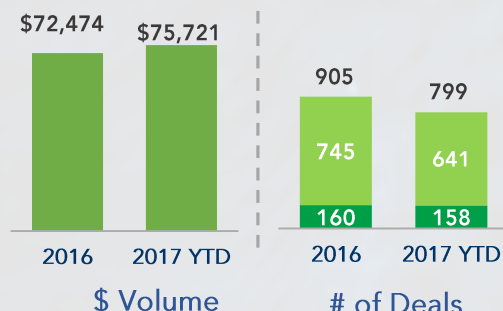
Deal Volume and Count

w/o Announced \$
w/ Announced \$# w/o Announced \$
w/ Announced \$

Financing



M&A



October 2016 Stats

\$1.5 billion

FINANCING
VOLUME*

130

of FINANCING
TRANSACTIONS

\$5.9 billion

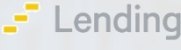
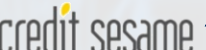
M&A VOLUME*

66

of M&A
TRANSACTIONS

Selected Transactions

Financing

Research Profile	Company	Amount (\$ in mm)
VIEW	 euroclear Post-trade made easy	\$324
	 SAXO BANK	311
	 OakNorth	203
VIEW	 lightspeed	166
	 Metrobank Card	144
VIEW	 Remitly	115
	 FINOVA financial	*Includes Debt* 103
VIEW	 Bill.com	100
	 policybazaar.com Compare. Buy. Save.	77
	 同盾科技 Tongdun www.tongdun.cn	73
VIEW	 LendingHome	57
VIEW	 SalaryFinance	53
VIEW	 feedzai	50
	 VIBILL	48
VIEW	 eShares	42
VIEW	 credit sesame	*Includes Debt* 42

M&A

Research Profile	Target	Acquirer	Amount (\$ in mm)
VIEW	 the warranty group	 ASSURANT	\$2,500
	 INTRA LINKS	 SIRIS Capital Group, LLC	1,000
VIEW	 BluePay	 First Data	760
VIEW	 Trayport	 TMX	722
VIEW	 BondPoint	 Ice	400
VIEW	 TRUST COMPANY OF AMERICA	 E*TRADE	275
VIEW	 CYENCE	 GUIDEWIRE	275
VIEW	 Planet PAYMENT	 FINTRAX GROUP	250
VIEW	 earnest	 NAVIENT Solutions for your success	155
	 GREAT LAKES	 n e l n e t	150
	 MRL Posnet	 worldline e-payment services	105
	 goswiff	 Paynear Inclusive Growth	100
VIEW	 wepay	 J.P.Morgan	na
VIEW	 Ernest	 moneyfarm	na
	 Global Cash Card We make payments easy	 ADP	na
	 wealthify	 AVIVA	na

See more: [IPO Infographic](#)

Recent FinTech IPOs

IPOs are not included in deal totals or volumes

Research Profile	IPO Date	Company	Amount Raised (\$ in mm)	IPO Price	Current Price 11/2/17	Ticker
VIEW	10/18/17	 趣店 Qudian	\$900	\$24.00	\$25.27	NYSE: QD
VIEW	09/28/17	 众安保险 ZhongAn Insurance	\$1,500	\$7.65	\$9.91	SEHK: 6060
VIEW	07/28/17	 REDFIN	\$138	\$15.00	\$23.28	NASDAQ: RDFN