

- FinTech Financing activity in June remained very strong; Financing volume (\$3.8 billion) reached the second highest level in over 14 months behind last month's \$4.0 billion
- FinTech M&A activity slowed compared to prior months in 2017, both in volume and transaction count; while 2016 M&A volume was dominated by large deals in the U.S., this year has seen more of a balance between international and domestic deals
- FT Partners recently advised on [AvidXchange's \\$300 million Series F Financing co-led by Mastercard, CDPQ and Temasek](#), [Riskconnect's Sale to Thoma Bravo](#), [Addepar's \\$140 million Series D Financing](#) and [Breeze's Sale to Ford Motor Co.](#)

\$3.8 billion

FINANCING VOLUME*

137

of FINANCING TRANSACTIONS

\$2.4 billion

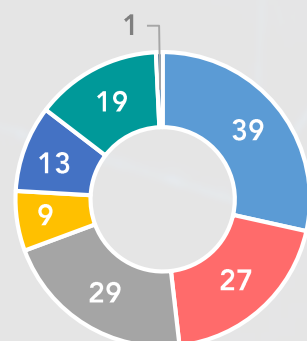
M&A VOLUME*

54

of M&A TRANSACTIONS

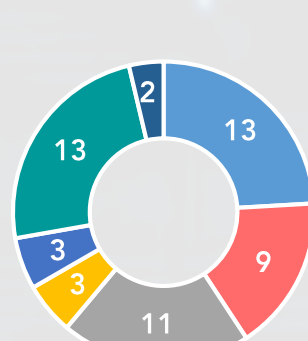
Activity by FinTech Sector – # of Deals

Financing



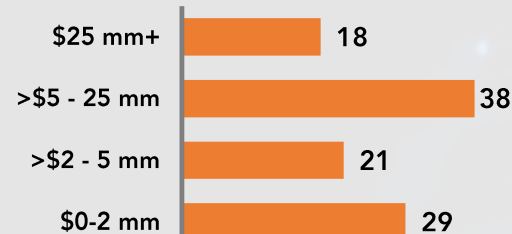
Total = 137

M&A

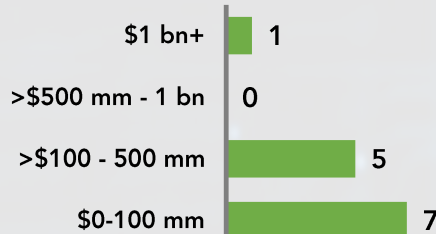


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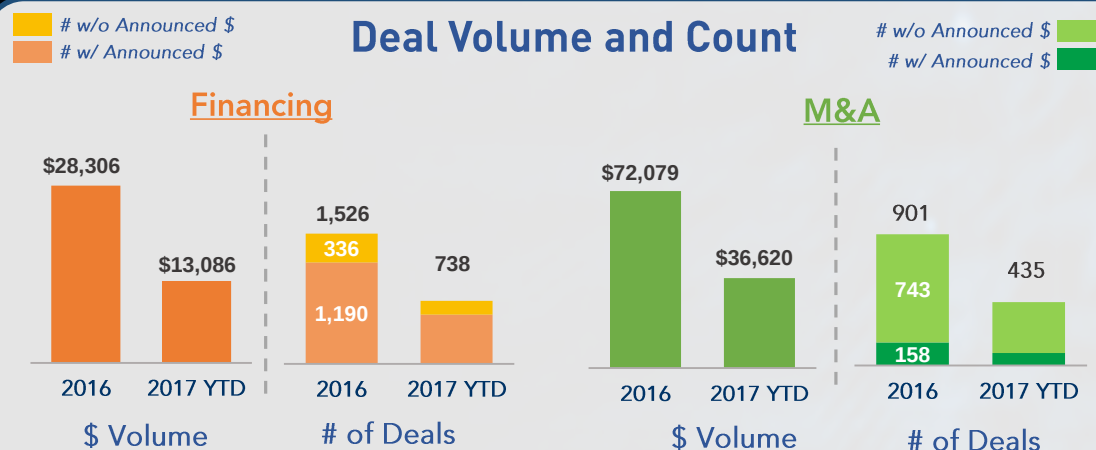
Financing Deals by Size*



M&A Deals by Size*



Deal Volume and Count



June 2016 Stats

\$1.3 billion

FINANCING
VOLUME*

158

of FINANCING
TRANSACTIONS

\$7.3 billion

M&A VOLUME*

101

of M&A
TRANSACTIONS

Selected Transactions

Research Profile	Company	Amount (\$ in mm)
	 VISMA	\$1,800
VIEW	 avidxchange	300
	 GRYPHON GROUP HOLDINGS LIMITED	229
VIEW	 bright HEALTH	160
VIEW	 富途證券 Futu Securities	146
VIEW	 ADDEPAR	140
VIEW	CADRE	65
	 CAUSEWAY	51
	 Aera	50
	 ZOPA	41
	 FUSION RISK MANAGEMENT	41
	BLOCKCHAIN	40
	 scalable CAPITAL	34
	 riskified	33
	 mswipe	31
	 afford it NOW	31

Research Profile	Target	Acquirer	Amount (\$ in mm)
VIEW	 CAPITA ASSET SERVICES	 LINK GROUP	\$1,129
	 SERVICE FINANCE COMPANY, LLC	 ECN CAPITAL	304
VIEW	 sage Payment Solutions	GTCR	260
	 POS PORTAL	 scansource	145
VIEW	 certify	 Enterprise Software Investors	125
	JustGiving	blackbaud	121
	monitise	 fiserv.	89
	 aum	 REALPAGE	70
	 magnify money™	 lendingtree	40
	 DepositAccounts	 lendingtree	33
VIEW	 riskconnect	THOMA BRAVO	na
VIEW	 PayLease	 VISTA EQUITY PARTNERS	na
	 PACE Invoice	 flywire	na
	 Billing Services	 AQUILINE CAPITAL PARTNERS, LLC	na
	 Colimbra	 Solera	na
	Mercury Network	 CoreLogic	na

See more: [IPO Infographic](#)

Recent FinTech IPOs

IPOs are not included in deal totals or volumes

Research Profile	IPO Date	Company	Amount Raised (\$ in mm)	IPO Price	Current Price 7/05/17	Ticker
VIEW	05/26/17	 Alfa	£254	£3.25	£4.45	LSE: ALFA
VIEW	05/11/17	 REAL MATTERS	C \$157	C \$13.00	C \$10.71	TSX: REAL
VIEW	04/27/17	 信而富 China Rapid Finance	\$60	\$6.00	\$5.76	NYSE: XRF