EUROPEAN FINTECH DEAL ACTIVITY
November 2017

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Steve McLaughlin
Managing Partner
+1.415.992.8880

$879 million FINANCING VOLUME*

46 # of FINANCING TRANSACTIONS

$2.1 billion M&A VOLUME*

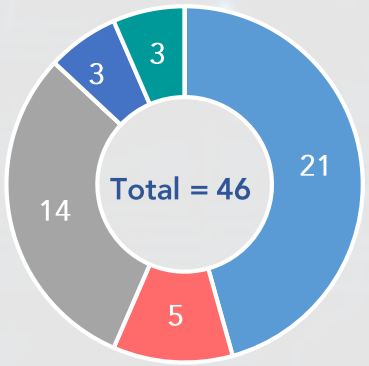
20 # of M&A TRANSACTIONS

Selected Financing

Target	Amount ($ in mm)	Country
TransferWise	$280	GBR
radius	201	GBR
OakNorth	118	GBR
monzo	93	GBR
TransferMate GLOBAL PAYMENTS	35	IRL
BEHAVOX	20	GBR
DEPOSIT SOLUTIONS	20	DEU
WeShareBonds	14	FRA
Treasury Intelligence Solutions	12	DEU
NEUFUND	12	DEU
ZEGO	8	GBR

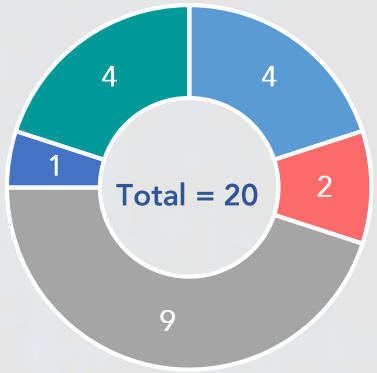
November 2017 Transactions by Sector

Financing



- Banking / Lending Tech
- Payments / Cards / Loyalty
- Securities / WealthTech
- Financial HCIT

M&A



- InsurTech
- Fin. Management Solutions
- Financial BPO

Selected M&A

Target	Buyer(s)	Amount ($ in mm)	Target Country
LINDORFF DNK, EST, FIN & SWE Businesses; intrum justitia Business in Norway	Lowell	$849	N/A
ullink	ITIVITI	650	FRA
etfi Securities European ETC Businesses	WisdomTree	611	GBR
DB&C De Bruijn & Co	Radius	na	NLD
LOYALTY BAY	perkbox	na	GBR
ARIZON BANKING ON A HIGHER LEVEL	avaloq	na	CHE
PCMS	inflexion PRIVATE EQUITY	na	GBR
dealogic	ION	na	GBR
QUMRAM	dynatrace	na	CHE
TRADEPLUS24	Credit Suisse	na	CHE

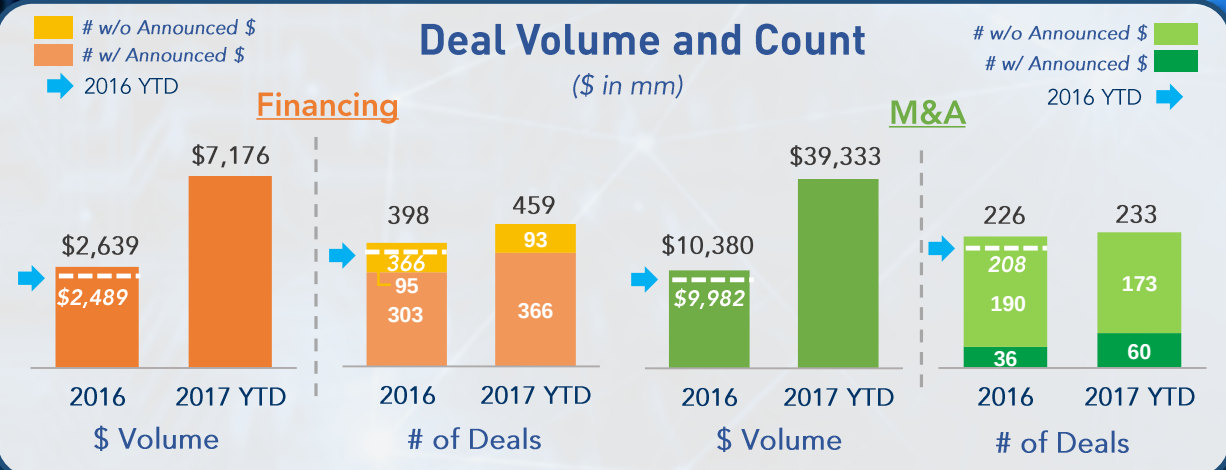
2017 YTD Financing Rounds by Country ^

United Kingdom	201	Netherlands	11
Germany	59	Ireland	9
France	42	Belgium	8
Sweden	30	Russia	7
Switzerland	29	Denmark	6
Spain	13	Finland	6
Italy	12		

^ *Not all countries are shown*

Deal Volume and Count

($ in mm)



*Source: FT Partners' Proprietary Transaction Database * All volume represents announced volume only; number of transactions includes deals with announced and unannounced volume; financing volume represents equity financing only; target company must be headquartered in Europe*